# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: W. R. Grace & Co., et al

Case No. 01-01139 Jointly Administered Reporting Period: May 2002

## MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1	X	
	(con't)		
Copies of bank statements		X	
Cash disbursements journals			Not available
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Postpetition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			Not available
Copies of Federal income tax returns filed during reporting period		X	
Summary of Unpaid Postpetition Debts	MOR-4		See Note #4
Listing of aged accounts payable			See Note #4
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	

I declare under penalty of perjury (28 U.S.C. Section 1746 true and correct to the best of my knowledge and belief.	) that this report and the documents attached are
Signature of Debtor	Date
Signature of Joint Debtor	Date
Signature of Authorized Individual*	38 JUNE 2002 Date
Robert M. Tarola Printed Name of Authorized Individual	Senior Vice President and Chief Financial Officer Title of Authorized Individual

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

# W. R. Grace & Co. Monthly Financial Report May 31, 2002

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#### **Bank Statements**

#### Federal Income Tax Returns

None Filed

#### Forward-Looking Information

This monthly financial report contains forward-looking information that involves risks and uncertainties. For such information, Grace claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from the results predicted, and reported results should not be considered as a indication of future performance. Factors that could cause actual results to differ from those contained in the forward-looking information include those factors set forth in Grace's most recent Annual Report on Form 10-K and quarterly reports on Form 10-Q, which have been filed with the Securities Exchange Commission.

#### Statement of Confidentiality

The information contained in the monthly financial report contains confidential information of W. R. Grace & Co. and its subsidiaries (the "Confidential Information"). The Confidential Information has been prepared solely for information purposes and may not be disclosed to any person or entity or reproduced, disseminated or disclosed, in whole or in part, except to officers, directors, employees, and representatives of the recipient ("Representatives") or as required by applicable law or regulation. By receipt of the Confidential Information, each recipient agrees to (1) use the Confidential Information only to enhance its understanding of Grace and its businesses, and (2) inform its Representatives of the confidential nature of such information and direct them to treat such information in accordance with the terms. Each recipient agrees to be responsible for any breach of these provisions by any of its Representatives.

**Monthly Operating Report** 

W. R. Grace & Co Conn							
Schedule of Cash Receipts and Disbursements							
MOR-1							
May 2002							
	JP Morgan Chase Disbursement 9101013572	Wachovia Lockbox 8619039102	First Union Deposit Acct 2199500021812	First Union Payroll 2079900003615	First Union Money Market 8025296271	First Union Depository 2000006910969	Memil Lynch Investment 3323735
CASH BEGINNING OF MONTH	\$ 84,911	\$ 648,500	\$ 10,000	\$ (134,971)	S -	\$ 3,744	\$ 8,264,683
RECEIPTS							- 0,204,000 - 14 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4
ACCOUNTS RECEIVABLE - THIRD PARTIES					No Activity	No Activity	
ACCOUNTS RECEIVABLE - INTERCOMPANY	<del></del>	+		<del> </del>	<del> </del>		! 
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	<del></del>				<b></b>		
DIP BORROWINGS		t			<del> </del>		
TRANSFERS IN - THIRD PARTIES			11,095,077				40.505
TRANSFERS IN - NONFILING ENTITIES			11,000,077		<del> </del>		16,505
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	247,989			2,228,670	<del></del>		42,000,000
MISCELLANEOUS	1	†			~~~~~~~~		42,000,000
TOTAL RECEIPTS	247,989	_	11,095,077	2,228,670	-	<u>-</u>	42,016,505
DISBURSEMENTS			garaan Bresel	717.4			
PAYROLL				1,464,746	 		·
PAYROLL TAXES	1			760,275			
TRADE PAYABLES - THIRD PARTIES			**********	700,273			
TRADE PAYABLES - INTERCOMPANY							
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI			***************************************	***************************************			***************************************
DIP PRINCIPAL REPAYMENTS		*	~~~~~~				
DIP INTEREST AND USAGE FEES							
TRANSFERS OUT - THIRD PARTIES	222,143			**			***
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		34,500	5,232,345				34,300,000
MISCELLANEOUS						***	
TOTAL DISBURSEMENTS	222,143	34,500	5,232,345	2,225,021	-		34,300,000
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	25,846	(34,500)	5,862,732	3,649		_	7,716,505
CASH - END OF MONTH	110,757	614,000	5,872,732	(131,322)	_	3.744	15,981,188

### Note #1

W. R. Grace & Co Conn							
Schedule of Cash Receipts and Disbursements							
MOR-1							
May 2002							
	Memil Lynch Investment 3343175	JP Morgan Chase Holding 323223141	First Union Daleen Deposit 2090002554779	First Union SBA Deposit 2090003135045	JP Morgan Chase Concentration 16001257	Fleet Bank Payrolt 44987004	Bank of America Payroll 3750245235
CASH BEGINNING OF MONTH	\$ 5,218	\$ 710,977	\$ -	s -	\$ 479,094	\$ -	\$ -
RECEIPTS	• -				adire di 1944		
		No Activity	No Activity	No Activity		No Activity	No Activity
ACCOUNTS RECEIVABLE - THIRD PARTIES	,			T	ļ		
ACCOUNTS RECEIVABLE - INTERCOMPANY		]	[	T			
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					I		
DIP BORROWINGS		]		T	1		
TRANSFERS IN - THIRD PARTIES	8				1,505,394		***************************************
TRANSFERS IN - NONFILING ENTITIES		Ţ <i>~~~</i>	[	Ţ <b></b>	14,778,754	1	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				T	122,447,909		
MISCELLANEOUS	40444444	1		1	1		
TOTAL RECEIPTS	8	_			138,732,057		_
DISBURSEMENTS			18 11 81	E. Differen			
PAYROLL							
PAYROLL TAXES							
TRADE PAYABLES - THIRD PARTIES				<u> </u>	523,039		
TRADE PAYABLES - INTERCOMPANY							
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI							
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES					124,477		
TRANSFERS OUT - THIRD PARTIES					5,146,441		
TRANSFERS OUT - NONFILING ENTITIES					7,820,075		
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS					125,139,583		
MISCELLANEOUS							
TOTAL DISBURSEMENTS	-	-	_	-	138,753,614	-	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	8		-	_	(21,558)		
1			T-11				

#### Note #1

W. R. Grace & Co Conn							
Schedule of Cash Receipts and Disbursements							
MOR-1							
May 2002							
	Bank of America Payroll 8188003115	Bank of America Lockbox 8188203114	First Union Concentration 2000000282172	First Union Payroli 2079900016741	First Union Petty Cash 2079900005600	Civic Bank Payroll 15502015736	Fleet Bank Payroll 51217666
CASH BEGINNING OF MONTH	\$ 8,154	\$ 1,069,510	\$ 4,228,818	\$ (430,086)	\$ 4,383	\$ 20,163	\$ 2,966
RECEIPTS							
	No Activity					No Activity	No Activity
ACCOUNTS RECEIVABLE - THIRD PARTIES	)	40,864,891					
ACCOUNTS RECEIVABLE - INTERCOMPANY		269,766					
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES							
TRANSFERS IN - NONFILING ENTITIES							
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		2,806,317	74,400,000	5,450,080	7,596		
MISCELLANEOUS							
TOTAL RECEIPTS_	-	43,940,973	74,400,000	5,450,080	7,596		
DISBURSEMENTS				<u>kart Jari</u>			
PAYROLL				3,580,752			***
PAYROLL TAXES				1,809,098			·
TRADE PAYABLES - THIRD PARTIES				***************************************			
TRADE PAYABLES - INTERCOMPANY					************		
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI					<del></del>		
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES				7784			-1148
TRANSFERS OUT - THIRD PARTIES		2,078,717			8,177		
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		41,696,946	76,089,546				
MISCELLANEOUS							
TOTAL DISBURSEMENTS	-	43,775,663	76,089,546	5,389,850	8,177		_
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	165,311	(1,689,546)	60,230	(682)		-
CASH - END OF MONTH	8.154	1,234,821	2,539,272	(369,856)	3,801	20,163	2,966

#### Note #1

W. R. Grace & Co Conn						<u></u>	
Schedule of Cash Receipts and Disbursements							
MOR-1							
May 2002							
	First Union	First Union	First Union	Wachovia	First Union	First Union	Allfirst
A transport for the state of th	Libby Medical 2079900065006	Accts Payable 2079920005761	Payroll 2079900067554	Lockbox 1866-082535	Accts payable 2079900005260	Accts Payable 2079900005231	Payroll 16298631
CASH BEGINNING OF MONTH	\$ 130,010	\$ (4,901,893)	\$ (19,105)	\$ 1,400,671	\$ (1,967,648)	\$ (1,596,241)	\$ 978,241
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES				41,949,665			
ACCOUNTS RECEIVABLE - INTERCOMPANY	L			1,057,270			
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES							
TRANSFERS IN - NONFILING ENTITIES							 
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	264,951	39,777,986	1,674,679		9,084,318	17,601,265	3,167,479
MISCELLANEOUS							
TOTAL RECEIPTS	264,951	39,777,986	1,674,679	43,006,936	9,084,318	17,601,265	3,167,479
DISBURSEMENTS							
PAYROLL			1,205,143				2,452,039
PAYROLL TAXES	T		557,187				1,487,314
TRADE PAYABLES - THIRD PARTIES	]	41,882,101		,	9,596,793	16,439,462	
TRADE PAYABLES - INTERCOMPANY		***************************************		*************			
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI							
DIP PRINCIPAL REPAYMENTS	]						
DIP INTEREST AND USAGE FEES	[						
TRANSFERS OUT - THIRD PARTIES	130,010			,			
TRANSFERS OUT - NONFILING ENTITIES	I						
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				43,975,661			
MISCELLANEOUS				99,819			
TOTAL DISBURSEMENTS	130,010	41,882,101	1,762,330	44,075,480	9,596,793	16,439,462	3,939,353
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	134,941	(2,104,116)	(87,650)	(1,068,544)	(512,474)	1,161,803	(771,874)
CASH - END OF MONTH	264,952	(7,006,009)	(106,756)	332,127	(2,480,123)	(434,438)	206.367

#### Note #1

W. R. Grace & Co Conn							
Schedule of Cash Receipts and Disbursements							
MOR-1							
May 2002							
	SunTrust	PNC:	Hibernia Natl	Bank of America	Alifirst	First Union	Banco de Credito
	Payroll		Disbursement	Payroll	Payroli	Petty Cash	Operating Acct
en ellet de teleproperation (f. s. d.	00000141309	4002641360	101391210	0000 0002 2137	16298657	2040000016900	1931115122058
CASH BEGINNING OF MONTH	\$ 45,00	0 \$ 25,000	\$ 10,000	\$ 25,000	\$ 208,003	\$ 40,778	\$ 980
RECEIPTS			1 1 1 1 1 1				
		No Activity	No Activity			No Activity	
ACCOUNTS RECEIVABLE - THIRD PARTIES					T		6,088
ACCOUNTS RECEIVABLE - INTERCOMPANY				T	<b></b>		
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS					1		
TRANSFERS IN - THIRD PARTIES							42,069
TRANSFERS IN - NONFILING ENTITIES	T						
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				1	4,989,383		
MISCELLANEOUS	29	1		5,610	1	†	
TOTAL RECEIPTS	29	1 -		5,610	4,989,383		48,157
DISBURSEMENTS				Property Co.	.,555,555		40,107
	****		· · · · · · · · · · · · · · · · · · ·	<u></u>			<u> </u>
PAYROLL				<del> </del>	3,194,172		
PAYROLL TAXES		1		†	1,795,211		
TRADE PAYABLES - THIRD PARTIES		-	*	† <del></del>			<del></del>
TRADE PAYABLES - INTERCOMPANY					†		
ACCOUNT SECURITIZATION					<u> </u>		
PAYMENTS AS SERVICER FOR GRPI					<u> </u>		
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES							
TRANSFERS OUT - THIRD PARTIES					]		28,378
TRANSFERS OUT - NONFILING ENTITIES					]		
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS							
MISCELLANEOUS							9,572
TOTAL DISBURSEMENTS	-		_	•	4,989,383	_	37,951
NET CASH FLOW							,,007
(RECEIPTS LESS DISBURSEMENTS)	29		-	5,610	-		10,206
						* * * * * * * * * * * * * * * * * * * *	
CASH - END OF MONTH	45,29	25,000	10,000	30,610	208,003	40,778	11,186

#### Note #1

MOR-1								
May 2002								
	Оре	o de Credito erating Acct I 125963172	Banco de Credito Time Deposit 0015820	Bank of Boston Operating Acct 0154519	Bank of Boston Operating Acct 0154424	Çash in Transit	Cash on Händ	Other
CASH BEGINNING OF MONTH	\$	144,070	\$ 10,000	\$ 8,065	\$ 840,165	\$ 184	\$ 48,025	\$ 279,698
RECEIPTS				1 1 man g 24 g				
**************************************						No Activity	No Activity	
ACCOUNTS RECEIVABLE - THIRD PARTIES		97,820		18,057	130,003			
ACCOUNTS RECEIVABLE - INTERCOMPANY								
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI								
DIP BORROWINGS								
TRANSFERS IN - THIRD PARTIES				19,824				
TRANSFERS IN - NONFILING ENTITIES								****
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS								
MISCELLANEOUS								21,686
TOTAL RECEIPTS		97,820		37,882	130,003	_	_	21,686
DISBURSEMENTS				100				7
								·
PAYROLL				6,432				
PAYROLL TAXES				21,889				
TRADE PAYABLES - THIRD PARTIES	1		***************************************	***************************************	386,841		•==	
TRADE PAYABLES - INTERCOMPANY	7							
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI						****		
DIP PRINCIPAL REPAYMENTS					H		**	
DIP INTEREST AND USAGE FEES								
TRANSFERS OUT - THIRD PARTIES		42,890			20,000		·	
TRANSFERS OUT - NONFILING ENTITIES			***************************************					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			*********					
MISCELLANEOUS	T	11,359		8,977	15,046			52,447
TOTAL DISBURSEMENTS		54,248	-	37,297	421,886			52,447
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)		43,571	-	584	(291,883)	-	-	(30,761)
CASH - END OF MONTH	1-	187,642	10,000	8,649	548,280	184	48.025	248,937

#### Note #1

W. R. Grace & Co. - Conn

W. R. Grace & Co Conn Schedule of Cash Receipts and Disbursements		
MOR-1		
May 2002	CURREN ACTUAL	T MONTH
	1	FROSEOTED
CASH BEGINNING OF MONTH	\$ 10,685,067	
RECEIPTS		Nil significations
ACCOUNTS RECEIVABLE - THIRD PARTIES	83,066,524	
ACCOUNTS RECEIVABLE - INTERCOMPANY	1,327,036	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		
DIP BORROWINGS		
TRANSFERS IN - THIRD PARTIES	12,678,877	,
TRANSFERS IN - NONFILING ENTITIES	14,778,754	Jungaren
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	326,148,622	
MISCELLANEOUS	27,587	
TOTAL RECEIPTS	438,027,401	_
DISBURSEMENTS	400,027,407	i je stanen karalan.
PAYROLL	11,903,284	
PAYROLL TAXES	6,430,974	
TRADE PAYABLES - THIRD PARTIES	68,828,236	
TRADE PAYABLES - INTERCOMPANY		
ACCOUNT SECURITIZATION	1	·
PAYMENTS AS SERVICER FOR GRPI	<u> </u>	
DIP PRINCIPAL REPAYMENTS	-	
DIP INTEREST AND USAGE FEES	124,477	
TRANSFERS OUT - THIRD PARTIES	7,676,755	
TRANSFERS OUT - NONFILING ENTITIES	7,820,075	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	326,468,580	
MISCELLANEOUS	197,219	
TOTAL DISBURSEMENTS	429,449,601	-
NET CASH FLOW		
(RECEIPTS LESS DISBURSEMENTS)	8,577,800	
CASH - END OF MONTH	19,262,868	<u> </u>

#### Note #1

JP Morgan Chase		
Pass Through		NT MONTH
323881963	ACTUAL	PROJECTED
\$ -	\$ -	
	-	ļ
	-	<b>*****</b>
		***************************************
	-	
349,702	349,702	
349,702	349,702	
		() = 0 () () () () () () () () () () () () ()
	-	***************************************
	ļ	
 	}	/ <del></del>
349,702	349,702	
<u> </u>	-	
349,702	349,702	-
-		•
	Pass Through 323881963 \$ - 349,702 349,702 349,702	349,702 349,702 349,702 349,702 349,702 349,702

				····	
Remedium Group, Inc.					
Schedule of Cash Receipts and Disbursements					
MOR-1					
May 2002					
	JP Morgan Chase	JP Morgan Chase			. n FWA There
	Depository/Wire	Disbursement		CURREN'	
	323883842	601831985	Other	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	\$ (178,855)	\$ (18,734)	\$ (197,589)	
RECEIPT\$					
ACCOUNTS RECEIVABLE - THIRD PARTIES				-	, <del></del>
ACCOUNTS RECEIVABLE - INTERCOMPANY					
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					
DIP BORROWINGS			**************************************	-	
TRANSFERS IN - THIRD PARTIES	14,970	***************************************		14,970	
TRANSFERS IN - NONFILING ENTITIES				-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		334,928		334,928	
TOTAL RECEIPTS	14,970	334,928	_	349,898	
DISBURSEMENTS		and the		71725	4 414 . 44
727888848488888888888888888888888888888					
PAYROLL	]				
PAYROLL TAXES	<u> </u>			-	
TRADE PAYABLES - THIRD PARTIES					
TRADE PAYABLES - INTERCOMPANY			77774888888664		
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				<b>!</b>	
DIP PRINCIPAL REPAYMENTS					
DIP INTEREST AND USAGE FEES				<b> </b>	
TRANSFERS OUT - THIRD PARTIES		422.040	***		
TRANSFERS OUT - NONFILING ENTITIES		132,213	196	132,409	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	14,970			44.000	
MISCELLANEOUS	14,970			14,970	
TOTAL DISBURSEMENTS	14,970	132,213	196	147,380	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)		202,715	(196)	202,519	
CASH - END OF MONTH	_	23,860	(18,930)	4,930	
			(.5,500)	1,000	

Darex Puerto Rico, Inc.		14.00	***************************************		770
Schedule of Cash Receipts and Disbursements					
MOR-1					
May 2002					
	Citibank			(27 BEN BEN 1911 - 1919	
	Operating Acct	Petty		CURRENT	MONTH
This is a second of the second	300153011	Cash	Other	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 3,372,634	\$ 1,500	\$ (51,673)	\$ 3,322,461	
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES	670,430			670,430	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				-	
DIP BORROWINGS				-	
TRANSFERS IN - THIRD PARTIES				-	
TRANSFERS IN - NONFILING ENTITIES				•	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	559,286			559,286	
TOTAL RECEIPTS	1,229,716		_	1,229,716	_
DISBURSEMENTS				Let a grant to the	
PAYROLL	9,526		***************************************	9,526	
PAYROLL TAXES	3,434			3,434	
TRADE PAYABLES - THIRD PARTIES	214,014			214,014	
TRADE PAYABLES - INTERCOMPANY				-	***************************************
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		,			***************************************
DIP PRINCIPAL REPAYMENTS					
DIP INTEREST AND USAGE FEES	<b> </b>				
TRANSFERS OUT - THIRD PARTIES			h	} <u>-</u>	
TRANSFERS OUT - NONFILING ENTITIES				<u></u>	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	559,286		***************************************	559,286	
MISCELLANEOUS			**************		
TOTAL DISBURSEMENTS	786,260	-	-	786,260	
NET CASH FLOW					
(RECEIPTS LESS DISBURSEMENTS)	443,455	-		443,455	
CASH - END OF MONTH	3,816,089	1,500	(51,673)	3,765,916	

Schedule of Cash Receipts and Disbursements				
MOR-1				
May 2002	First Union			
	Deposit Acct	CURRENT MONTH		
	2199500031802			
CASH BEGINNING OF MONTH	s -	\$ -	1	
RECEIPTS	. : : :	r a stat valedi		
ACCOUNTS RECEIVABLE - THIRD PARTIES				
ACCOUNTS RECEIVABLE - INTERCOMPANY	***************************************			
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		ļ		
DIP BORROWINGS	ļ	<b>  </b>		
TRANSFERS IN - THIRD PARTIES	ļ	<b></b>		
TRANSFERS IN - NONFILING ENTITIES		ļ		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		<u> </u>		
TOTAL RECEIPTS	-		L.	
DISBURSEMENTS			CHA CELL	
***************************************				
PAYROLL				
PAYROLL TAXES				
TRADE PAYABLES - THIRD PARTIES				
TRADE PAYABLES - INTERCOMPANY	,		·	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				
DIP PRINCIPAL REPAYMENTS				
DIP INTEREST AND USAGE FEES				
TRANSFERS OUT - THIRD PARTIES	·			
TRANSFERS OUT - NONFILING ENTITIES				
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				
MISCELLANEOUS		-		
TOTAL DISBURSEMENTS	_			
	-			
TOTAL DISBURSEMENTS	-	-		

Kootenai Development Company			
Schedule of Cash Receipts and Disbursements			
MOR-1			
May 2002			
	First National		
		CURRE	
CASH BEGINNING OF MONTH	\$ 36,936		
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		1	1
ACCOUNTS RECEIVABLE - INTERCOMPANY		1	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		l	*************
DIP BORROWINGS		1	
TRANSFERS IN - THIRD PARTIES		-	*****************
TRANSFERS IN - NONFILING ENTITIES	****		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			<u> </u>
TOTAL RECEIPTS	-		-
DISBURSEMENTS			
PAYROLL			 
PAYROLL TAXES	*****	} <u>-</u> -	
TRADE PAYABLES - THIRD PARTIES		ļ	
TRADE PAYABLES - INTERCOMPANY		<del>-</del>	
ACCOUNT SECURITIZATION	ļ		
PAYMENTS AS SERVICER FOR GRPI			
DIP PRINCIPAL REPAYMENTS			
DIP INTEREST AND USAGE FEES			
TRANSFERS OUT - THIRD PARTIES	3,912	3,912	
TRANSFERS OUT - NONFILING ENTITIES		<del>-</del>	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			,
MISCELLANEOUS		·	
TOTAL DISBURSEMENTS	3,912	3,912	
NET CASH FLOW		Parting Company	
(RECEIPTS LESS DISBURSEMENTS)	(3,912)	(3,912)	
CASH - END OF MONTH	\$ 33.024	£ 22.004	
	\$ 33,024	\$ 33,024	\$ -

Schedule of Cash Receipts and Disbursements						
MOR-1						
May 2002						
	1			31.7 51 1 777		
	Miscel	laneous			NT MONTH PROJECT	ED
CASH BEGINNING OF MONTH	\$	1.000		1,000	i i i i i i i i i i i i i i i i i i i	
RECEIPTS	170000000000000000000000000000000000000	1,000	-	1,000		
NEXTERS OF THE PROPERTY OF THE	blo A	ctivity				101110
ACCOUNTS RECEIVABLE - THIRD PARTIES	NO A	CHAITA	<b> </b> -			
ACCOUNTS RECEIVABLE - INTERCOMPANY			╟		<b></b>	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			ļ			
DIP BORROWINGS	ļ		ļ	·		
TRANSFERS IN - THIRD PARTIES	}					
TRANSFERS IN - NONFILING ENTITIES			ļ			
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			<b>}</b>	<del>-</del>		
			_			
TOTAL RECEIPTS	10.110 20150	-		•		12153 (
DISBURSEMENTS	391103470					
DAVIDOLL	ļ					
PAYROLL TAYES				<u>-</u>		
PAYROLL TAXES			<b>}</b>			
TRADE PAYABLES - THIRD PARTIES	<b></b>		}			
TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION	ļ		ļ			
PAYMENTS AS SERVICER FOR GRPI						
DIP PRINCIPAL REPAYMENTS						
DIP INTEREST AND USAGE FEES						
TRANSFERS OUT - THIRD PARTIES			ļ			
TRANSFERS OUT - NONFILING ENTITIES				-	·	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			[ <del></del>		/==	
MISCELLANEOUS				-		
TOTAL DISBURSEMENTS		- 1	ı			
TOTAL DISBURSEMENTS NET CASH FLOW		-	2-ta 2	-		

CASH BEGINNING OF MONTH  RECEIPTS  NO ACCOUNTS RECEIVABLE - THIRD PARTIES ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - NONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS TOTAL RECEIPTS DISBURSEMENTS  PAYROLL PAYROLL PAYROLL TAXES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - THIRD PARTIES	ays Bank CURI ACTUAL  \$ Activity
CASH BEGINNING OF MONTH  \$ RECEIPTS  NO ACCOUNTS RECEIVABLE - THIRD PARTIES ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - NONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS DISBURSEMENTS  PAYROLL PAYROLL PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	ays Bank CUR PLC ACTUAL - \$
CASH BEGINNING OF MONTH  \$ RECEIPTS  NO ACCOUNTS RECEIVABLE - THIRD PARTIES ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - NONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS TOTAL RECEIPTS DISBURSEMENTS  PAYROLL PAYROLL PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	ays Bank CUR PLC ACTUAL - \$
CASH BEGINNING OF MONTH  RECEIPTS  NO ACCOUNTS RECEIVABLE - THIRD PARTIES ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - NONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS TOTAL RECEIPTS DISBURSEMENTS  PAYROLL PAYROLL PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	C s
CASH BEGINNING OF MONTH  RECEIPTS  NO  ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI  DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	- <b>s</b>
RECEIPTS  NO ACCOUNTS RECEIVABLE - THIRD PARTIES ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - FILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS DISBURSEMENTS  PAYROLL PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	
ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI  DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - FILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - TONFILING ENTITIES	Activity
ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI  DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	Activity
ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - NONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS TOTAL RECEIPTS DISBURSEMENTS  PAYROLL PAYROLL PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	
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DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
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TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
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PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRO PARTIES TRANSFERS OUT - NONFILING ENTITIES	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRO PARTIES TRANSFERS OUT - NONFILING ENTITIES	<del> </del>
PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES  TRANSFERS OUT - THIRD PARTIES  TRANSFERS OUT - NONFILING ENTITIES	
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	
DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	
TRANSFERS OUT - THIRO PARTIES TRANSFERS OUT - NONFILING ENTITIES	
TRANSFERS OUT - NONFILING ENTITIES	
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	ii .
MISCELLANEOUS	<del> </del>
TOTAL DISBURSEMENTS	
NET CASH FLOW	-
(RECEIPTS LESS DISBURSEMENTS)	-

Schedule of Cash Receipts and Disbursements  MOR-1 May 2002  CASH BEGINNING OF MONTH  RECEIPTS  ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI  DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES	Cash. On Hand 500 No Activity	AC	CURRE	T MONTH PROJECTED
CASH BEGINNING OF MONTH  RECEIPTS  ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE - AS SERVICER FOR GRPI  DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - HILD PARTIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES	Cash On Hand 500	AC	CURRE	IT MONTH
CASH BEGINNING OF MONTH  RECEIPTS  ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI  DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL  PAYROLL  PAYABLES - THIRD PARTIES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES	Cash On Hand 500	AC	CURRE	IT MONTH
ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES	Cash On Hand 500	AC	CURRE	IT MONTH
ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES	On Hand 500	AC	TUAL	
ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES	500	<b>├</b> ──		FROSECTED
ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES				
ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY  ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES	No Activity			
ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - MONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS DISBURSEMENTS  PAYROLL PAYROLL PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES	No Activity			
ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - MONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS DISBURSEMENTS  PAYROLL PAYROLL PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES				
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DIP BORROWINGS  TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES			-	
TRANSFERS IN - THIRD PARTIES  TRANSFERS IN - NONFILING ENTITIES  TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES			-	
TRANSFERS IN - NONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS DISBURSEMENTS:  PAYROLL PAYROLL PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES			- - - -	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS  TOTAL RECEIPTS  DISBURSEMENTS:  PAYROLL  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES			- - -	
TOTAL RECEIPTS  DISBURSEMENTS  PAYROLL  PAYROLL TAXES  TRADE PAYABLES - THIRD PARTIES  TRADE PAYABLES - INTERCOMPANY  ACCOUNT SECURITIZATION  PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES			- -	
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PAYROLL PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES				
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES				<pre></pre>
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES				
TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES				
TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES			-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES				
PAYMENTS AS SERVICER FOR GRPI  DIP PRINCIPAL REPAYMENTS  DIP INTEREST AND USAGE FEES			-	
DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES				
DIP INTEREST AND USAGE FEES				
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TRANSFERS OUT - THIRD PARTIES				
TRANSFERS OUT - NONFILING ENTITIES			- <u></u> -	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		<u> </u>	<u></u>	
MISCELLANEOUS			-	
TOTAL DISBURSEMENTS				
NET CASH FLOW			-	
(RECEIPTS LESS DISBURSEMENTS)		900000	-	
CASH - END OF MONTH \$	-		-	

W. R. Grace & Co Conn Bank Reconciliations April 2002 MOR-1									<u>-</u>		· · · · · · · · · · · · · · · · ·
AND THE REPORT OF THE PROPERTY		an Chas sement 13572	е	L	achovia ockbox 903910		First Depo 219950		ct		st Union Payroli 900003615
Balance per books		\$ 8	4,911		\$	648,500		\$	10,000		\$ (134,971
Bank Balance (+) Deposits in transit ( -) Outstanding checks Other		\$ 8	4,911		\$	648,500 - -		\$	10,000 - - -		\$ - (196,730) 61,759
Adjusted bank balance		\$ 8	4,911		\$	648,500		\$	10,000		\$ (134,971
Deposits in Transit				· <del>-</del>					:		
Outstanding Checks										101521 13480 4642 4870 4888 14085 5297 5307 5308 5356 5383 101 Various 5828 5846 A36915 A37058 5910 5972 5973 6008 6035 6051 6054 6055 6057 6060 6061 6063 6064 6063 6067 14477	(6,113) (3,750) (77) (1,792) (812) (14,273) (1,125) (2,586) (1,883) (2,763) (6,617) (92) (131,274) (1,106) (2,226) (105) (1,098) (1,038) (228) (1,038) (1,038) (1,074) (450) (3,398) (1,074) (1,549) (1,1549) (1,1919) (1,976) (667) (962) (1,172) (444)
	<u> </u> 	<del></del>						···			······································
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit											22,263 (620) 40,116

W. R. Grace & Co Conn Bank Reconciliations April 2002 MOR-1					and a separate and a second
	First Union	First Union Depository 2000006910969	Merrill Lynch Investment 3323735	Merrill Lynch Investment 31833431756	JP Morgan Chase Holding 323223141
Balance per books	s -	\$ 3,744	\$ 8,264,683	\$ 5,218	\$ 710,977
Bank Balance (+) Deposits in transit (-) Outstanding checks Other	\$ - - -	\$ 3,744 - -	\$ 8,264,683 - - -	\$ 5,226 - - - (8)	\$ 710,977 - - -
Adjusted bank balance	\$ -	\$ 3,744	\$ 8,264,683	\$ 5,218	\$ 710,977
Deposits in Transit					
Outstanding Checks					
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit				(8)	

W. R. Grace & Co Conn							····		
Bank Reconciliations April 2002 MOR-1									
- HIROTOP 1 (- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	Daleen	Union Deposit 2554779	SBAI	Union Deposit 3135045	Conce	pan Chase entration 01257	Fleet Bank Payroll 44987004		
Balance per books		\$ -		\$ -		\$ 479,094		\$ -	
Bank Balance (+) Deposits in transit (-) Outstanding checks		\$ -	1	\$ - -		\$ 479,094 - -	]	\$ .	
Other Adjusted bank balance		- \$ -		\$ <u>-</u>	<u> </u>	\$ 479,094		\$	
Deposits in Transit					14.				
Outstanding Checks	·								
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Other Transfers between bank accounts Accounting error Interest not recorded on books							- 1°		
Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity									
Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit									

W. R. Grace & Co Conn							· · · · · · · · · · · · · · · · · · ·	
Bank Reconciliations April 2002 MOR-1								
The state of the s		f America	11	of America		of America		Union
en in marchia de la companya de la c		yroll 245235		ayroll 8003115	· R	xkbox 8203114		entration 00282172
Balance per books		\$ -		\$ 8,154		<b>\$</b> 1,069,510		\$ 4,228,818
Bank Balance		\$ -		\$ 8,154		\$ 1,069,510		\$ 4,228,818
(+) Deposits in transit (-) Outstanding checks		-		-		-		-
Other Adjusted bank balance		\$ -	ļ	\$ 8,154	<u> </u>	\$ 1,069,510		\$ 4,228,818
	<u> </u>	T	1	5 8,134		1		\$ 4,228,818
Deposits in Transit			<del> </del>	-				<u> </u>
	<u> </u>							
Outstanding Checks								N.
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Other Transfers between bank accounts					<u></u> . l i i		•	· · · · · · · · · · · · · · · · · · ·
Accounting error Interest not recorded on books								
Bank fees not recorded on books								
Payroll tax payments not recorded Unreconciled bank activity								
Unreconciled ledger activity Returned item adjustment					4			
Payroll/other activity in transit Petty cash funds								
Unrecorded deposit								

W. R. Grace & Co Conn		· · ·		- *					
Bank Reconciliations April 2002 MOR-1									
		t Union		Union		c Bank		eet Bank	
***************************************		ayroll 00016741		/ Cash 0005600		iyroll 2015736		Payroll 1217666	
Balance per books		\$ (430,086	)	\$ 4,383	<u> </u>	\$ 20,163		\$	2,966
Bank Balance		s -		s -		\$ 20,163		\$	2,634
(+) Deposits in transit ( -) Outstanding checks		(503,103		(1,005)		-		•	-
Other Adjusted bank balance	<u> </u>	73,017		5,388					332
		\$ (430,086	)]	\$ 4,383	7,700,000	\$ 20,163	::	\$	2,968
Deposits in Transit									
Outstanding Checks								_	
Outstanding Onecks	detail availab	le 	3840 3842	(98)				1	
			3849 3852	(71)	· II				
			3864 3886	(86)	ĺ				
			3888 3891	(139) (100)					
			3892 22952	(56)			)		
			23329	(78)					
			32008	(21)					
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				İ					
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Other									
Transfers between bank accounts Accounting error					-				<u> </u>
Interest not recorded on books Bank fees not recorded on books		, m. r.							
Payroll tax payments not recorded	]	(50). (8)							332
Unreconciled bank activity Unreconciled ledger activity	[	267,765 (194,690)		5,388		ŀ			
Returned item adjustment Payroll/other activity in transit		( 1,555)		0,000					
Petty cash funds									
Unrecorded deposit	<u> </u>							1	

W. R. Grace & Co Conn Bank Reconciliations April 2002 MOR-1								
MUN-1	First U Libby M 2079900	ledical	Acct	st Union s Payable 920005761	P	t Union ayroll 00067554	L	achovia ockbox 6-082535
Balance per books		\$ 130,010		\$ (4,901,893)		\$ (19,105	)	\$ 1,400,671
Bank Balance (+) Deposits in transit (-) Outstanding checks Other Adjusted bank balance		\$ - - 130,010 \$ 130,010		\$ - (3,903,728) (998,165) \$ (4,901,893)		\$ - (58,673 39,568 \$ (19,105		\$ 1,400,673 - - (2) \$ 1,400,671
Deposits in Transit	5.05						Date	Amount
Outstanding Checks			detail availal		detail availat		Ck.#	Amount
Other	<u>_</u>							
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit		130,010		(998,165)		8,901 30,667		(2)

W. R. Grace & Co Conn Bank Reconciliations April 2002 MOR-1			, , ,					:
	Accts	Union payable 00005260	Acct	st Union s Payable 900005231	Pa	llfirst ayroll 98631		unTrust Payroll 00141309
Balance per books		\$ (1,967,648)		\$ (1,596,241)	\$ 978,241			\$ 45,000
Bank Balance (+) Deposits in transit (-) Outstanding checks Other		\$ - (1,967,998) 350		\$ - - (1,596,241)		\$ 1,006,526 - (39,652) 11,367		\$ 45,291 - (291) -
Adjusted bank balance	L	\$ (1,967,648)		\$ (1,596,241)		\$ 978,241		\$ 45,000
Deposits in Transit	Date	Amount	Date	Amount	Date	Amount	· Date ·	i ii : Amount
Outstanding Checks	Ck. # Various 11071 24766 25769 28244 30564 31049 32320 33021	Amount (1,958,011) (3,000) (630) (243) (1,058) (4,859) (20) (28)		Amount	Ck.#	Amount	Ck. # 7725 74778 74935	(84)
Other Transfers between bank accounts					:			
Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity				7.		1,085		
Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit		470 (120)		(1,596,241)		10,282		

W. R. Grace & Co Conn Bank Reconciliations April 2002 MOR-1										<u> </u>
		NC 541360	Disbu	nia Natl rsement 191210	Pa	f America lyroll 002 2137	Pa	first yroll 98657	Pett	Union y Cash 00016900
Balance per books		\$ 25,000		\$ 10,000		\$ 25,000		\$ 208,003		\$ 40,778
Bank Balance (+) Deposits in transit (-) Outstanding checks Other		\$ 25,000		\$ 9,830 - - 170		\$ 30,610 - (337) (5,273)		\$ 224,536 - (11,070) (5,463)		\$ 39,856 - - 922
Adjusted bank balance		\$ 25,000		\$ 10,000		\$ 25,000		\$ 208,003		\$ 40,778
Deposits in Transit	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount
Other Transfers between bank accounts Accounting error	Ck.#	Amount	Ck. #	Amount	Ck.#************************************	(337)	Ck: # 4748 4965 5002 5007 5008 5010 5011	(508) (1,253) (1,451) (624) (2,166) (1,571)	777841	Amount
Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit				170		111		(5,463)		1,000 (78)

W. R. Grace & Co Conn Bank Reconciliations April 2002									· · · · · · · · · · · · · · · · · · ·	
MOR-1	Opera	de Credito ating Acct 15122058	Opera	Banco de Credito Operating Acct 1931125963172		de Credito Deposit	Opera	of Boston ling Acct 34519	Bank of Boston Operating Acct 0154424	
Balance per books	(Soles)	St. 3,368	(US\$)	\$ 144,070		\$ 10,000	(Soles)	S/. 27,719	(US\$)	\$ 840,165
Bank Balance (+) Deposits in transit (-) Outstanding checks Other		S/. 3.368 - -		\$ 146,059 - - (1,989)		\$ 10,000 - -		S/, 31,022  (3,303)		\$ 839,901 - (2,431)
Adjusted bank balance		S/. 3,368		\$ 144,070		\$ 10,000		S/. 27,719		2,695 \$ 840,165
Deposits in Transit	Date		Date		Date		Date		Date	
Outstanding Checks	Ck.#		Ck. #		Ck.#		Ck. # 0551 0564	(296)		
							0567	(1,591)		
									1143.	
Other Transfers between bank accounts							· .			
Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment								10.0		2,695
Payroll/other activity in transit Petty cash funds Unrecorded deposit				(1,989)						

W. R. Grace & Co.		
Bank Reconciliations		
April 2002		
MOR-1	JP Mora	an Chase
uar et Miller Maria de Miller	Pass T	hrough
	32388	31963
Balance per books		\$ -
Bank Balance (+) Deposits in transit		-
(-) Outstanding checks		-
Other Adjusted bank balance		
Adjusted bank balance		\$ -
Deposits in Transit	Date	Amt
Outstanding Checks	Ck. #	Amt
	]	ľ
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	}	
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Other		
Transfers between bank accounts Accounting error		
Interest not recorded on books		
Bank fees not recorded on books Payroll tax payments not recorded		{
Unreconciled bank activity		Ì
Unreconciled ledger activity		
Returned item adjustment Payroll activity in transit		
Petty cash funds		
	L	

Remedium Group, Inc. Bank Reconciliations April 2002 MOR-1						
	Pass T	an Chase hrough 83842	JP Morgan Chase Disbursement 601831985			
Balance per books		\$ -		\$ (178,855)		
Bank Balance (+) Deposits in transit ( -) Outstanding checks Other Adjusted bank balance		- - - - \$ -		(238,366) 59,511 \$ (178,855)		
Deposits in Transit	Date	Amount	Date	Amount		
Outstanding Checks	Ck. #	Amount	Ck. # detail availabli	Amount		
Other Transfers between bank accounts Accounting error						
Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit Petty cash funds				59,511		

Darex Puerto Rico, Inc.		
Bank Reconciliations April 2002 MOR-1		
	Citib Operati 30015	
Balance per books		\$ 3,372,634
Bank Balance (+) Deposits in transit		3,429,363 -
( -) Outstanding checks Other		(71,699) 14,970
Adjusted bank balance		\$ 3,372,634
Deposits in Transit	Date	Amt
Outstanding Checks	Ck. #	Amt (12,203)
	15461 15549 15589 1595 1597 15598 15599 15605 15606 15609 Various	(27) (8,598) (18,000) (3,767) (12,174) (145) (3,000) (81) (8,598) (225) (4,881)
Other		
Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment		14,970
Payroll activity in transit Petty cash funds		

CC Partners Bank Reconciliations April 2002 MOR-1					
	: :: :: :		Dep	t Union osit Acct 00031802	
Balance per books				\$	
Bank Balance (+) Deposits in transit ( -) Outstanding checks Other Adjusted bank balance				\$	-
Deposits in Transit		=			• .
Depusits in Harisit					
Outstanding Checks				<del> </del>	
Other			\		
Transfers between bank a Accounting error Interest not recorded on be Bank fees not recorded o Payroll tax payments not Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit Petty cash funds	oooks n books recorded y ity				

Kootenai Development Company Bank Reconciliations April 2002 MOR-1		
	First National Bank of Checking 1049097	Montana
Balance per books	\$	36,936
Bank Balance (+) Deposits in transit ( -) Outstanding checks Other		33,124
Adjusted bank balance	\$	3,812 36,936
Deposits in Transit		
Outstanding Checks		
		ļ
		ç
Other		
Transfers between bank accounts Accounting error Interest not recorded on books		
Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity		3,812
Returned item adjustment Payroll activity in transit Petty cash funds		5,612

Grace Europe, Inc. Bank Reconciliations April 2002 MOR-1		
	Bardı	ays Bank PLC
Balance per books		\$ -
Bank Balance (+) Deposits in transit ( -) Outstanding checks Other Adjusted bank balance		
Adjusted parit paralles	1	<del></del>
Deposits in Transit	Date	Amt
Outstanding Checks	Ck. #	Amt
		, p. vija Andreide
	A many series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of	, , , , , , , , , , , , , , , , , , ,
		<del>                                     </del>
Other		
Transfers between bank accounts Accounting error		,
Interest not recorded on books	<b>[</b> ]	
Bank fees not recorded on books Payroll tax payments not recorded		
Unreconciled bank activity		
Unreconciled ledger activity Returned item adjustment		
Payroll activity in transit		
Petty cash funds		ļ
	<u> </u>	

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2	·-					12 A - A - A - A - A - A - A - A - A - A	in #ime-		
Month Ended May 31, 2002									
	W.R. Grace & Co.	W.R. Grace &	Remedium	CCHP, Inc.	CC Partners	Grace Washington, Inc.	Litigation Management,	Grace Europe	
<del></del>	- ÇORIT.		Стопр, т.с.	CCHP, Inc.	CC Partiters	IIIC.	Inc.	inc.	L B Realty, Inc
Net sales to third parties Net sales to non-filing entities Net sales to filing entities	\$ 75,688,793 15,134,200 172,710	\$ - -	\$ - -	\$ - -	\$ - - -	\$ - -	\$ -	\$ -	\$ -   -
Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net Other income	1,273,154 (5,526,154) 645,396	4,040,656	705,412	19,173	845,233 -	-	2,602,915	-	-
	87,388,099	4,040,656	705,412	19,173	845,233	] .	2,602,915	-	1 -
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities	44,702,813 10,880,842 164,661	- - -	-		-	-		-	-
Selling, general and administrative expenses Research and development expenses Depreciation and amortization	20,057,055 3,644,382 4,970,000	-	31,076	-	- -	18,005 -	-	-	-
Interest expense	1,585,801	-	2,257		-	-	-	-	-
Impanya hafara Obandari 44 may a di di	86,005,553		33,333	-	-	18,005	_	_	-
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities Chapter 11 reorganization expenses, net	1,382,546 (2,817,292)	4,040,656	672,079 -	19,173 -	845,233 -	(18,005)	2,602,915		-
(Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities	(1,151,445)	(1,414,230) - -	(235,228) - -	(6,710) - -	(295,831) - -	6,301 - -	(911,020) -	-	-
Net income	\$ (2,586,191)	\$2,626,426	\$ 436,851	\$ 12,463	\$ 549,402	\$ (11,704)	\$1,691,895	\$ -	\$ -

#### Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended May 31, 2002										
	Grace International Holdings, Inc.	Darex Puerto Rico, Inc.	Alewife Land Corporation	Alewife Boston, Ltd.	Five Alewife Boston Ltd.	GN Holdings, Inc.	MRA Holdings Corp.	MRA Intermedoo; Inc.	MRA Staffing Systems, Inc.	Kootenai Developmer Company
Net sales to third parties	\$ -	\$ 479,783	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$
Net sales to non-filing entities Net sales to filing entities	-	-		-	-	-	-	-	-	
Interest and royalties from non-filing entities, net	1,962,524	-	-	-	_		-	-		
Interest and royalties from filing entities, net Other income	(2,687,296)	-	-	-	-	-	•	-	-	
Other income	-		-		-	•	-		<u> </u>	(100
Cook of woods cold to third working	(724,772)	479,783		<u>-</u>		-			<u>-</u>	(100
Cost of goods sold to third parties Cost of goods sold to non-filing entities		220,306	-	-	•	-	•	-	-	
Cost of goods sold to filing entities	-	4,231		_		] [	_	_		
Selling, general and administrative expenses	-	74,626	-	-	-	-	-	-		3,812
Research and development expenses Depreciation and amortization	-		-	-	-	-	-	-	- 1	
Interest expense		6,998 -	-	-	-	-	-	-	-	•
•		306,161						<del>-</del> -		
Income before Chapter 11 reorganization		306,161	-		-			<u> </u>		3,812
expenses, income taxes, minority interest and equity in net income of non-filing entities Chapter 11 reorganization expenses, net	(724,772)	173,622	-		-	-	-	-	-	(3,912
(Provision for) benefit from income taxes Minority interest in income of subsidiary	215,662	(60,768)	-	- -	-	-	-	- -		
Equity in net income of non-filing entities	-	<u> </u>	-	-				-	-	

\$ (509,109) \$ 112,854 \$

#### Note #2

Net income

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended May 31, 2002			!'							
month Endquilley 01, 2002	CB Biomedical, Inc.	Amicon, Inc.	Grace Environmental, Inc.	Grace Chemical Company of Cuba	Southern oil, Resin & Fiberglass, Inc.	Guanica- Caribe Land Development Corporation	Dewey & Almy, LLC	A-1 Bit & Tool Co., Inc.	Grace Tarpon Investors, Inc.	G C Limited Partners I, Inc.
Net sales to third parties Net sales to non-filing entities Net sales to filing entities Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net Other income	\$ -	\$ - - - - - -	\$ - - -	\$ -		\$ - - - - -	\$ - - - -	\$ - - - -	- - - -	\$ - - - -
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities Selling, general and administrative expenses Research and development expenses Depreciation and amortization Interest expense	-	-	-	- - - - -	-	-	-		-	-
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities	-	- - - -	-	-	-	-	-	-	-	
Net income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -:	\$ -

#### Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended May 31, 2002										
	Monolith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.	Grace H-G Inc.	Hanover Square Corporation	Ecarg, Inc.	W.R. Grace Land Corporation	G C Management, Inc.	Water Street Corporation
Net sales to third parties Net sales to non-filing entities Net sales to filing entities Interest and royalties from non-filing entities, net	\$ -	\$ - - - -	\$ - - -	\$ - - -	\$ -	\$ - - -	\$ - - -	\$ - - -	\$ - - -	\$ -
Interest and royalties from filing entities, net Other income  Cost of goods sold to third parties		-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities Cost of goods sold to filing entities Selling, general and administrative expenses	-	-	- -	- - -:	- - -	- - -	-	-	-	- - -
Research and development expenses Depreciation and amortization Interest expense	-	- -	-	- - -	• • •	- - -	-	-	-	- - -
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities Chapter 11 reorganization expenses, net	-	-		-	-	<u> </u>	_		- [	-
(Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities	- - -	- - -	-	- - -	- -	-	-	- - -	- - -	- -
Net income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

## Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations			!		FA AL ALANTER Bullium					
MOR - 2 Month Ended May 31, 2002										
	Del Taco Restaurants, Inc.	W.R. Grace Capital Corporation	Gloucester New Communities Company, Inc.	Creative Food N' Fun Company	Grace PAR Corporation	Grace A-B Inc.	Homco International, Inc.	GPC Thomasville Corp.	Grace Ventures Corp.	Grace Energy Corporation
Net sales to third parties Net sales to non-filing entities Net sales to filing entities	\$ -	\$ - -	\$ -	\$ -	\$ -	\$ - - -	\$ -	\$ - -	\$ -	\$ -
Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net Other income	-	-	-	- - -	- - -		- - -		-	-
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities			- - -	-	-	-		- - -	- - -	- - -
Selling, general and administrative expenses Research and development expenses Depreciation and amortization Interest expense	- - -	- - -	- - -	-	- - -	-	-	-	- - -	- - -
Income before Chapter 11 reorganization	-	_	-	-	-	-	-	-		-
expenses, income taxes, minority interest and equity in net income of non-filing entities Chapter 11 reorganization expenses, net	-		- -	- -	- -	-	-		-	-
(Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities	- - -	-	-	-	-	- -	-	-	-	-
Net income	\$ -	\$ -	\$ -	\$	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

## Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended May 31, 2002										
	GEC Management Corporation	Grace Offshore Company	Coalgrace, Inc.	Grace A-B II Inc.	Grace H-G III	Coalgrace II,	Gracecoal II, Inc.	Gracoal, Inc.	Grace Onlling Company	Grace Petroleum Libya Incomorated
Net sales to third parties Net sales to non-filing entities Net sales to filing entities Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net Other income	\$ - - - -	\$ - - -	\$ - - - - -	\$ - - - -	\$ - - - -	\$ - - - -	\$ . - - -	\$ - - - - -	\$ - - - -	\$ -
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities Selling, general and administrative expenses Research and development expenses Depreciation and amortization Interest expense	-	-	-		-	-	-	-	-	
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities	-	-	-	-	-	- - - -		-		-
Net income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ .	\$ -

## Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended May 31, 2002			· · · · · · · · · · · · · · · · · · ·			
	Axial Basin Ranch Company	Hayden-Gulch West Coal Company	H-G Coal Company	Eliminations between Filing Entitles		COMBINED FILING ENTITIES
Net sales to third parties Net sales to non-filing entities Net sales to filing entities	\$ -	\$ - - -	\$ - -	\$ - (172,710)	\$ -	\$ 76,168,576 15,134,200
Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net Other income	-	-	- -	61	-	3,235,679 - 645,296
Cost of goods sold to third parties Cost of goods sold to non-filing entities	-	-	-	(172,649 <u>)</u> - -	-	95,183,750 44,923,118 10,880,842
Cost of goods sold to filing entities Selling, general and administrative expenses Research and development expenses Depreciation and amortization	-	-	- -	(168,892) - -	-	20,184,574 3,644,382 4,979,255
Interest expense  Income before Chapter 11 reorganization		-	-	(168,892)	-	1,585,801 86,197,972
expenses, income taxes, minority interest and equity in net income of non-filing entities Chapter 11 reorganization expenses, net	-	-	-	(3,757)	-	8,985,778
(Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities	-	-	* * * * * * * * * * * * * * * * * * *	-	5.621,952	(2,817,292) (3,853,269) 5,621,952
Net income	\$ -	\$ -	\$ -	\$ (3,757)	· · · · · · · · · · · · · · · · · · ·	

## Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

Case 01-01139-AMC D	oc 2323 F	iled 07/02	/02 Pag	e 41 of 62		Chart 4
W.R. Grace & Co Chapter 11 Filing Entities	1				***************************************	**************************************
Combining Balance Sheet MOR - 3						
May 31, 2002						
	W.R. Grace & Co Conn	W.R. Grace & Co.	Remedium Group, Inc.	CCHP, Inc.	CC Partners	Grace Washington,
ASSETS						
Current Assets		•				
Cash and cash equivalents	\$ 19,262,868	\$ -	\$ 4,930	\$ -	\$ -	\$ -
Notes and accounts receivable, net	128,245,202	(000 000 000)	115,914	-		
Receivables from/(payables to) filing and non-filing entities, net Inventories	268,166,837 92,405,791	(388,698,366)	1,959,402	12,983,819	(27,789,573)	(9,455,488)
Deferred income taxes	21,546,947	]	4,097,301	_		]
Asbestos-related insurance expected to be realized within one year	8,963,176	-	-	-	_	_
Other current assets	46,777,460	-	-	-		-
Total Current Assets	585,368,281	(388,698,366)	6,177,546	12,983,819	(27,789,573)	(9,455,488)
Properties and equipment, net	375,726,754		501,641		_	_
Goodwill, net	14,230,366	-	-	_	_	_
Cash value of company owned life insurance, net of policy loans	85,786,190	-	-	-	-	-
Deferred income taxes	719,303,392	-	44,101,884	-	-	-
Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net	274,943,452 (1,032,664,438)	776,155,527	- 121,114,857	4 457 045	100 000 074	-
Investment in filing and non-filing entities	797,711,141	241,512,111	121,114,037	4,457,245	192,302,371	-
Other assets	315,292,694	-	_		-	_
Total Assets	\$ 2,135,697,831	\$ 628,969,272	\$ 171,895,927	\$ 17,441,064	\$ 164,512,798	\$ (9,455,488)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise Current Liabilities Short-term debt	\$ 1,561,335	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	28,635,539	-	115,009	-		-
Income taxes payable Asbestos-related liability expected to be disbursed within one year	0 (0)	-	-	-	-	-
Other current liabilities	(0) 53,322,008	_	- (83,511)	-	(0)	-
Total Current Liabilities	83,518,881	-	31,498	-	(0)	11,211 11,211
			,		\-'	11,211
Long-term debt - DIP facility Deferred income taxes	(438,134)	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	215,335,666 (0)		-	-	-	-
Other liabilities	223,635,654	0	0	-	(0)	-
Total Liabilities Not Subject to Compromise	522,052,067	0	31,499		(0)	11,211
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	530,055,007	-	-	-	_	_
Accounts payable	31,286,233	-	661,028	-	-	
Income taxes payable	166,671,047	23,394,599	1,726,716	31,864	7,687,602	(306,403)
Asbestos-related liability Other liabilities	992,040,572	400.004	426 040 707	-		-
Total Liabilities Subject to Compromise	368,639,758 2,088,692,617	188,091 23,582,690	136,943,727 139,331,471	31,864	32,270,267 39,957,869	(200,400)
Total Liabilities	2,610,744,685	23,582,690	139,362,969	31,864	39,957,869	(306,403) (295,192)
Shareholders' Equity (Deficit)	, , , , , , , , , , , , , , , , , , , ,		· ***\.	· · · · · ·		(355,152)
Preferred Stock	-	_	-	_	_	_
Common Stock	83,968,960	769,747	12,223	1,000	-	1,000
Paid in capital	142,809,878	429,501,786	9,724,449	34,052,467	56,011,577	-
(Accumulated deficit)/Retained earnings Treasury stock, at cost	(507,260,204)	312,109,909	22,796,286	(16,644,267)	68,543,353	(9,161,296)
Consolidation of Investments	(135,997,842)	(136,994,960)	• -	- i	-	-
Cumulative Translation Adjustments	(58,567,645)	•	-	-	-	-

Deferred compensation trust

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

Total Shareholders' Equity (Deficit)

Total Liabilities and Shareholders' Equity (Deficit)

100

 (475,046,854)
 605,386,582
 32,532,958
 17,409,200
 124,554,930
 (9,160,296)

 2,135,697,831
 \$ 628,969,272
 \$ 171,895,927
 \$ 17,441,064
 \$ 164,512,798
 \$ (9,455,488)

### W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet MOR - 3 May 31, 2002 Litigation Grace International Darex Puerto Rico Alewife Land Management, Inc. Grace Europe, Inc. L B Realty, Inc. Holdings, Inc. Inc. Corporation ASSETS Current Assets Cash and cash equivalents \$ \$ 3,765,916 Notes and accounts receivable, net 73,912 2,404,213 Receivables from/(payables to) filing and non-filing entities, net (388, 499, 848) 140,472,269 5,740,824 (73,251,785) (1,983,941)(5,154,635)Inventories (0 95,143 Deferred income taxes 67,688 17,655 Asbestos-related insurance expected to be realized within one year Other current assets 2.219 **Total Current Assets** (388,499,848) 5,882,424 140,472,269 (73,251,785) 4,301,206 (5,154,635)Properties and equipment, net 839,576 Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes 38,161 Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net 440,309,353 (3,426,388)(37,882,035)Investment in filing and non-filing entities 58,669,464 Other assets 54,000 172,118 1,135,647 \$ 140,472,269 \$ (52,464,356) \$ 5,312,900 \$ Total Assets \$ 51,809,506 \$ 2,548,197 (4,018,988) LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Short-term debt \$ \$ \$ \$ Accounts payable (0)272,821 Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities 348,999 (5,613)131,808 **Total Current Liabilities** 348,999 (5,613)404,628 Long-term debt - DIP facility Deferred income taxes 0 141,872 Asbestos-related liability expected to be disbursed after one year Other liabilities **Total Liabilities Not Subject to Compromise** 348,999 (5,613)546,500 Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable 19,870 133,907 Income taxes payable 15,487,343 (639, 315)(47,122)(4,778,221)551,843 (175) Asbestos-related liability Other liabilities 193,394 Total Liabilities Subject to Compromise 15,487,343 (426,051) (47, 122)(4,778,221)685,750 (175) Total Liabilities 15,487,343 (77,052)(52,735)(4,778,221) 1,232,251 (175)Shareholders' Equity (Deficit) Preferred Stock 112 Common Stock 1,000 1,000 1,000 1,000 200 Paid in capital (29, 267, 410)41,067,489 25,358,993 274,606 (Accumulated deficit)/Retained earnings 65,588,460 115,166,011 (421,453)(32,671,184)4,079,649 (4,293,619) Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments 3,045,702 (56,083,439) Deferred compensation trust Total Shareholders' Equity (Deficit) 36,322,163 2,625,249 140,525,004 (47,686,135) 4.080.649 (4,018,813)Total Liabilities and Shareholders' Equity (Deficit) 2,548,197 \$ 140,472,269 \$ (52,464,356) \$ 51,809,506 | \$ 5,312,900 \$

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co Chapter 11 Filing Entities	<del></del>					
Combining Balance Sheet						
MOR - 3						
May 31, 2002						
	1	Five Alewife Boston		MRA Holdings	MRA Intermedco.	MRA Staffing
	Alewife Boston Ltd.	Ltd.	GN Holdings, Inc.	Corp.	Inc.	Systems, Inc.
ASSETS					•	
Current Assets						
Cash and cash equivalents	\$ -	- \$	- \$	- \$	- \$	- \$
Notes and accounts receivable, net  Receivables from/(payables to) filing and non-filing entities, net	(2,143,455)	_	(57,817,172)	(50)	(160)	(1,585)
Inventories	(2,110,100)	_	(01,017,172)	(65)	(100)	(1,363)
Deferred income taxes	-	_	-		-	_
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets Total Current Assets	(2.142.455)		/F7 047 470\	(50)	(4.00)	
Total Current Assets	(2,143,455)	-	(57,817,172)	(50)	(160)	(1,585)
Properties and equipment, net	-	-	_			_
Goodwill, net	-	-	-	-	-	
Cash value of company owned life insurance, net of policy loans  Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	_	_		-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net		]	]		]	-
Investment in filing and non-filing entities	-	-	34,053,467	54,500,000	54,500,000	56,011,577
Other assets			-			
Total Assets	\$ (2,143,455)	\$ :1	\$ (23,763,706)	\$ 54,499,950	\$ 54,499,840	\$ 56,009,992
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise	1					
Current Liabilities						
Short-term debt	\$ -	\$ -	- \$	\$ -	- \$	\$ -
Accounts payable Income taxes payable			-	-	-	-
Asbestos-related liability expected to be disbursed within one year	_			-		_
Other current liabilities			-	-		_
Total Current Liabilities	-	•		-	-	
Long-term debt - DIP facility		_	_			
Deferred income taxes	_	_		_	]	[
Asbestos-related liability expected to be disbursed after one year	-	- ]	- 1	-	-	-
Other liabilities		-				
Total Liabilities Not Subject to Compromise			-			
Liabilities Subject to Compromise	] ,					
Debt, pre-petition plus accrued interest	-	_	-	-	_	
Accounts payable		-	- :	- 1	-	-
Income taxes payable Asbestos-related liability	(85)	-	-	(50)	(160)	(496)
Other liabilities		- I	-	<u> </u>	-	-
Total Liabilities Subject to Compromise	(85)	-	-	(50)	(160)	(496)
Total Liabilities	(85)		-	(50)	(160)	(496)
Shareholders' Equity (Deficit)						
Preferred Stock	.	_			İ	
Common Stock	] []	-	931,540	1	130	130
Paid in capital	-	-	9,408,460	54,499,999	54,499,870	54,499,870
(Accumulated deficit)/Retained earnings Treasury stock, at cost	(2,143,370)	-	(34,103,706)	- [	-	1,510,488
Consolidation of Investments	"	-	-	-	-	-
Cumulative Translation Adjustments	[	-	- [	-	-	-
Deferred compensation trust		-	-		-	- [
Total Shareholders' Equity (Deficit)	(2,143,370)	- 1	(23,763,706)	54,500,000	54,500,000	56,010,488
Total Liabilities and Shareholders' Equity (Deficit)	\$ (2,143,455)	\$ -	\$ (23,763,706)	\$ 54,499,950	\$ 54,499,840	\$ 56,009,992

# Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet **MOR - 3** May 31, 2002 Kootenai Development Grace Chemical Southern Oil, Resin Company CB Biomedical, Inc. Amicon, Inc. Environmental, Inc. Company of Cuba & Fiberglass, Inc. ASSETS Current Assets Cash and cash equivalents 33,024 \$ \$ Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net (26,718,392)57,347,191 (7,288,696)Inventories Deferred income taxes Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** 33,024 (26,718,392) 57,347,191 (7,288,696) Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities Other assets 1,630,940 Total Assets 1,663,964 \$ (26,718,392) \$ 57,347,191 \$ (7,288,696) \$ IABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Short-term debt \$ \$ \$ \$ \$ Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities 551,649 5,000 **Total Current Liabilities** 551,649 5.000 Long-term debt - DIP facility Deferred income taxes Asbestos-related liability expected to be disbursed after one year Other liabilities Total Liabilities Not Subject to Compromise 551,649 5,000 Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (104, 565)10,346,794 (5,100)Asbestos-related liability Other liabilities Total Liabilities Subject to Compromise (104,565) 10,346,794 (5,100)Total Liabilities 551,649 (99,565)10,346,794 (5,100)Shareholders' Equity (Deficit) Preferred Stock Common Stock 5,150 Paid in capital 1,104,954 859,233 3,671,658 5.144.850 (Accumulated deficit)/Retained earnings 7,361 (27,478,060)43,427,950 (12,433,596)Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments (99,212)Deferred compensation trust Total Shareholders' Equity (Deficit) 1,112,315 (26,618,827) 47,000,396 (7,283,596)

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

Total Liabilities and Shareholders' Equity (Deficit)

1,663,964 \$ (26,718,392) \$ 57,347,191 \$

(7,288,696) \$

W.R. Grace & Co Chapter 11 Filing Entities						
Combining Balance Sheet						
MOR - 3						
May 31, 2002						
	Guanica-Caribe	- Autotia againt				
	Land Developmen	t l	A-1 Bit & Tool Co.	Grace Tarpon	G C Limited	Monolith Enterprises,
	Corporation	Dewey & Almy, LL		Investors, Inc.	Partners I, Inc.	Incorporated
	1					
ASSETS Current Assets						
Cash and cash equivalents	\$	\$ 1,000		_		
Notes and accounts receivable, net	Ι Φ	\$ 1,000	3 -	- \$	\$	-   \$ -
Receivables from/(payables to) filing and non-filing entities, net	5,824,344	(102,989)	(1,119,043)	10,284,334	540	/2 417 464
Inventories	0,021,011	. (102,000)	(1,110,040,	10,204,004	340	(2,417,464
Deferred income taxes				_	] .	
Asbestos-related insurance expected to be realized within one year			.	_	1	
Other current assets				_	1 .	
Total Current Assets	5,824,344	(101,989)	(1,119,043)	10,284,334	540	(2,417,464
S					1	1
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	'	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans Deferred income taxes		1	-	-	1 .	-
	·	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	04.022	-	-	-	-
Other assets		94,022	-	-	-	-
Total Assets	\$ 5,824,344	\$ (7,966)	\$ (1,119,043)	\$ 10,284,334	\$ 540	\$ (2,417,464
	1,1,1,1,1	1 (1,000)	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1 10,204,004	<u>Ψ</u>	2,417,404
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)				1	ŀ	
Liabilities Not Subject to Compromise	]			ļ.		
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	<b> </b> \$ -	<b> </b> \$ -
Accounts payable	-	-			_	-
Income taxes payable	-	-	-		-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-		-	3		
Total Current Liabilities	-	-	-	3	-	-
Long-term debt - DIP facility		Ì	]			
Deferred income taxes	1	-	_	-	-	-
Asbestos-related liability expected to be disbursed after one year		]	_	-	-	-
Other liabilities	_	]	]	} <u> </u>	-	-
Total Liabilities Not Subject to Compromise	-	_		3	<u> </u>	<del> </del>
			<u> </u>			<del> </del>
Liabilities Subject to Compromise			İ		1	
Debt, pre-petition plus accrued interest	-	-	-	-	-	_
Accounts payable	1	-	-	-	-	-
Income taxes payable Achestos rolated liebility	(50)	-	(50)	(350)	(350)	(200)
Asbestos-related liability Other liabilities	-	_	-	-	-	
Total Liabilities Subject to Compromise	(50)	<del>                                     </del>			<u> </u>	ļ. <u>-</u>
Total Liabilities	(50)		(50)	(350)	(350)	
	1 (30)	<del> </del>	(50)	(347)	(350)	(200)
Shareholders' Equity (Deficit)		1				1
Preferred Stock	-		_	_	_	]
Common Stock	1,000	2,000	29,000	1,000	1,000	26,000
Paid in capital	5,823,446	-		3,136,087	,,,,,,	9,988,414
(Accumulated deficit)/Retained earnings	(52)	(9,966)	(1,147,993)	7,147,595	(110)	
Treasury stock, at cost	-	-	-	-	,	-
Consolidation of Investments	-	-	-	-		
Cumulative Translation Adjustments	-	-	-	•	-	-
Deferred compensation trust			-		_	
Total Shareholders' Equity (Deficit) Total Liabilities and Shareholders' Equity (Deficit)	5,824,394	(7,966)	(1,118,993)	10,284,682	890	(2,417,264)
rotal Etabilities and Shareholders Equity (Deficit)	\$ 5,824,344	\$ (7,966)	\$ (1,119,043)	\$ 10,284,334	\$ 540	

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

# W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet MOR - 3 May 31, 2002

Properties and equipment, net Goodwill, net Goodwill, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Absetios-related insurance expected to be resilized after one year Loans receivable from/(payable to) filing and non-filing entities. Other assets Other assets Other assets Other assets  Total Assets  \$ (26,312,455) \$ (5,132,534) \$ (3,350,574) \$ (2,509,789) \$ 900 \$ (45,72)    Committee the filing and non-filing entities of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the secon	May 31, 2002						
Clase Cultivary   Services   Micros Street   Ite   Sijace H-Cline   Conjuminary   Services   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conjuminary   Conju							
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Current Assets		Systems, Inc.	Corporation	Monroe Street, Inc	Grace H-G Inc.	Corporation	Ecarg Inc.
Current Assets	ASSETS						
Cash and cash equivalents   S							
Notes and accounts receivable, net Receivables from/(psyables to) filing and non-filing entities, net Inventories Paternet income taxes Asbestos-related insurance expected to be realized within one year Other current Assets Total Current Assets Total Current Assets (28,312,455) (5,132,534) (3,350,574) (2,509,789) 900 (1,230,567) Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(psyable to) filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, net investment in filing and non-filing entities, ne		e	•			_	
Receivables from/(payable to) filing and non-filing entities, net inventions before discord income taxes and a subject of the part of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the con		3 -		. [ 3	<del>-</del>	<b>3</b>	\$
Inventionics Deferred income taxes		(00 040 455	(5.400.504	(0.050.574	(0.500.700		
Deferred income taxes		(20,312,435)	(5,132,534	(3,350,574	) (2,509,789	)  900	(1,230,598
Asbestos-related insurance expected to be realized within one year Total Current Assets  Total Current Assets  (28,312,455) (3,132,534) (3,350,574) (2,509,789) 900 (1,230,585)  Properties and equipment, net Goodwill, net Coash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/lipsyable to from/lipsyable to lifting and non-filing entities, net Correct Liabilities  Total Assets  \$ (26,312,455) \$ (6,132,634) \$ (3,350,574) \$ (2,509,789) \$ 900 \$ (45,72)  Liabilities Not Subject to Compromise Current Liabilities Short-term debt Compromise Current Liabilities Short-term debt Diff Ingitity Control taxes payable Income taxes payable Total Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Accounts payable Income taxes payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payable Accounts payab		1	-	·  -	-	-	,
Other current assets		-	-	·  -	-	-	
Comparison   Company owned life insurance, net of policy loans   Company owned life insurance, net of policy loans   Company owned life insurance, net of policy loans   Company owned life insurance, net of policy loans   Company owned life insurance, net of policy loans   Company owned life insurance expected to be realized after one year   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast owned   Coast o		_	-	·  -	-	-	
Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Absebtos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities Other assets Total Assets  \$ (26,312,455) \$ (5,132,534) \$ (3,350,574) \$ (2,509,789) \$ 900 \$ (45,72)  LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Stubject to Compromise Current Liabilities Short-form debt \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$			·	-	-		
Coach value of company owned life insurance, net of policy loans	Total Current Assets	(26,312,455)	(5,132,534	) (3,350,574	(2,509,789)	900	(1,230,598
Coach value of company owned life insurance, net of policy loans	Dramartian and actions at the						
Cash value of company owned life insurance, net of policy loans Deberred income taxes Asbestos-related insurance expected to be realized after one year Univestment in filing and non-filing entities, net Investment in filing and non-filing entities Other assets  Total Assets  S (26,312,455) \$ (5,132,534) \$ (3,350,574) \$ (2,509,789) \$ 900 \$ (45,72)  LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise Current Liabilities Current Liabilities Current Liabilities Current Liabilities Total Current Liabilities Total Current Liabilities Total Liabilities Not Subject to Compromise Liabilities Not Subject to Compromise  Debt. pre-petition plus accrued interest Accounts payable Income taxes payable Current Liabilities Total Liabilities Not Subject to Compromise  Liabilities Subject to Compromise Debt. pre-petition plus accrued interest Accounts payable Income taxes payable Current Liabilities Total Liabilities Subject to Compromise  Liabilities Subject to Compromise  Debt. pre-petition plus accrued interest Accounts payable Income taxes payable Current Liabilities  Total Liabilities Subject to Compromise  Liabilities Subject to Compromise  Debt. pre-petition plus accrued interest Accounts payable Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Total Liabilities Subject to Compromise  Liabilities Subject to Compromise  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities  Current Liabilities		-	-	•	-	-	1,184,871
Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans recoeivable from(payable to) filing and non-filing entities other assets  Cher assets  Total Assets  \$ (26,312,465) \$ (5,132,534) \$ (3,359,574) \$ (2,599,789) \$ 900 \$ (45,72)  LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)  Liabilities Not Subject to Compromise  Current Liabilities  Total Liabilities Not Subject to be disbursed within one year Other current liabilities  Total Current Liabilities  Total Current Liabilities  Total Liabilities Not Subject to Compromise  Liabilities Subject to Compromise  Liabilities Not Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities Subject to Compromise  Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilitie		-	-	-	-	-	
Asbestos-related insurance expected to be realized after one year Loans receivable from(payable to f) filing and non-filing entities.  Total Assets  \$ (26.312,455) \$ (5,132,534) \$ (3,350,574) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (45,72) \$ (2,509,789) \$ 900 \$ (4		-	-	-	1 -	-	
Loans receivable from/(payable to) filing and non-filing entities		-	-	-	-	-	-
Investment in filing and non-filing entities    Total Assets	Aspestos-related insurance expected to be realized after one year	-	-	-	-		-
Other assets  Intellect SAD SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise  Current Liabilities  Short-torm debt Accounts payable Income taxes payable Liabilities Subject to Compromise  Defired Intellection  Liabilities Subject to Compromise  Detire Intellection  Liabilities Subject to Compromise  Detire Intellection  Liabilities Subject to Compromise  Detire Intellection  Distriction  Distriction  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Detire Intellection  Total Liabilities  Detire Intellection  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Distriction  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Liabilities  Total Lia		-	-	-	-	-	-
Total Assets   \$ (26,312,455) \$ (5,132,634) \$ (3,350,574) \$ (2,509,789) \$ 900 \$ (45,72]		-	-	-	-	_	i -
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Liabilities Not Subject to Compromise Current Liabilities Short-term debt Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current Liabilities  Long-term debt - DIP facility Deferred income taxes Asbestos-related liability expected to be disbursed after one year Other liabilities  Total Current Liabilities  Liabilities Subject to Compromise  Debt. pre-petition plus accrued interest Accounts payable Income taxes payable Income taxes payable Income taxes payable Other liabilities  Total Liabilities Subject to Compromise  Debt. pre-petition plus accrued interest Accounts payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes p	Total Assets	\$ (26,312,455)	\$ (5,132,534	) \$ (3,350,574)	\$ (2,509,789)	\$ 900	\$ (45,727
Liabilities Not Subject to Compromise Current Liabilities Short-term debt Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current Liabilities  Long-term debt - DIP facility Deferred income taxes Asbestos-related liability expected to be disbursed after one year Other liabilities  Total Current Liabilities  Liabilities Subject to Compromise  Debt. pre-petition plus accrued interest Accounts payable Income taxes payable Income taxes payable Income taxes payable Other liabilities  Total Liabilities Subject to Compromise  Debt. pre-petition plus accrued interest Accounts payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes p							
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Short-term debt				1	1	1	]
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Chief current liabilities	Income taxes payable	-	-	-			l .
Total Current Liabilities	Asbestos-related liability expected to be disbursed within one year	-	-	_	_		l .
Long-term debt - DIP facility   Deferred income taxes   Asbastos-related liability expected to be disbursed after one year   Cother liabilities Not Subject to Compromise   Cother liabilities Not Subject to Compromise   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities   Cother liabilities	Other current liabilities	_	-	-		_	
Deferred income taxes	Total Current Liabilities	-	-		-		
Deferred income taxes	Lamentana dala DID 6 39						
Asbestos-related liability expected to be disbursed after one year  Other liabilities Subject to Compromise  Liabilities Subject to Compromise  Debt, pre-petition plus accrued interest  Accounts payable  Income taxes payable  Asbestos-related liability  Other liabilities  Total Liabilities Subject to Compromise  Income taxes payable  Asbestos-related liability  Other liabilities  Total Liabilities Subject to Compromise  Total Liabilities Subject to Compromise  Income taxes payable  Asbestos-related liability  Income taxes payable  Asbestos-related liability  Income taxes payable  Asbestos-related liability  Income taxes payable  Asbestos-related liability  Income taxes payable  Asbestos-related liability  Income taxes payable  Asbestos-related liability  Income taxes payable  Asbestos-related liability  Income taxes payable  Asbestos-related liability  Income taxes payable  Asbestos-related liability  Income taxes payable  Aspestos-related liability  Income taxes payable  Aspestos-related liability  Income taxes payable  Aspestos-related liability  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes payable  Accountly (Deficity)  Income taxes		-	-	-		-	-
Cither liabilities		-	-	-	-		.
Total Liabilities Not Subject to Compromise	Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Liabilities Subject to Compromise  Debt, pre-petition plus accrued interest  Accounts payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable Income taxes payable		-	<u>-</u>	<u> </u>		-	] .
Debt, pre-petition plus accrued interest	l otal Liabilities Not Subject to Compromise	-	-				-
Debt, pre-petition plus accrued interest	Lightlitian Subject to Compressing					_	
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Income taxes payable		-	-	-	-	-	-
Asbestos-related liability Other liabilities  Total Liabilities Subject to Compromise  Total Liabilities  (419) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (150) (50) (50) (50) (50) (50) (50) (50) (		-		-	-	-	-
Asbestos-related rability		-	(419)	(50)	(150)	(50)	(15)
Total Liabilities Subject to Compromise		-	-	-	-	-	-
Total Liabilities - (419) (50) (150) (50) (150) (50) (110)  Shareholders' Equity (Deficit)  Preferred Stock Common Stock Paid in capital (Accumulated deficit)/Retained earnings (Accumulated deficit)/Retained earnings Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust  Total Shareholders' Equity (Deficit) (50) (110) (50) (510) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50) (110) (50		<u> </u>	ļ <u>.</u>	-			
Shareholders' Equity (Deficit)  Preferred Stock  Common Stock Paid in capital (Accumulated deficit)/Retained earnings Treasury stock, at cost  Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust  Total Shareholders' Equity (Deficit)  (45,812,455) (5,132,115) (3,351,524) (2,510,639) (50) (45,812,455) (5,132,115) (3,350,524) (2,509,639) 950 (45,712,715)	Total Liabilities Subject to Compromise	- <del> </del>	<del></del>	<del></del>	<del></del>		(15)
Preferred Stock         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -	TOTAL LIAUMBES	-	(419)	(50)	(150)	(50)	(15)
Preferred Stock         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -	Shareholders' Equity (Deficit)					]	
Common Stock Paid in capital (Accumulated deficit)/Retained earnings Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust  Total Shareholders' Equity (Deficit)  Common Stock 1,000 1,000 1,000 50 (45,812 50 (26,312,455) (5,132,115) (3,351,524) (2,510,639) (50) (45,812 50 (45,712 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (2,509,639) 50 (45,712 50 (45,712 50 (45,712 50 (45,712 50 (45,712						i	
Paid in capital (Accumulated deficit)/Retained earnings (26,312,455) (5,132,115) (3,351,524) (2,510,639) (50) (45,812 Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust  Total Shareholders' Equity (Deficit) (26,312,455) (5,132,115) (3,350,524) (2,509,639) 950 (45,712		-	-	_		-	-
(Accumulated deficit)/Retained earnings       (26,312,455)       (5,132,115)       (3,351,524)       (2,510,639)       (50)       (45,812)         Treasury stock, at cost       Consolidation of Investments       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       - <td></td> <td>-</td> <td>-</td> <td>1,000</td> <td>1,000</td> <td>1,000</td> <td>50</td>		-	-	1,000	1,000	1,000	50
Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust  Total Shareholders' Equity (Deficit) (26,312,455) (5,132,115) (3,350,524) (2,509,639) 950 (45,712)		(22.24.5.5	-		-	-	50
Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust  Total Shareholders' Equity (Deficit) (26,312,455) (5,132,115) (3,350,524) (2,509,639) 950 (45,712)	recommended deficitifications earnings	(26,312,455)	(5,132,115)	(3,351,524)	(2,510,639)	(50)	(45,812)
Cumulative Translation Adjustments	Connelidation of lawster sub-		-	-	-	.	*
Deferred compensation trust		-	-	-	-	- 1	
Total Shareholders' Equity (Deficit) (26,312,455) (5,132,115) (3,350,524) (2,509,639) 950 (45,712)		-	-	-		-	
Total Liabilities and Charlet Fully (P. C. 10.						_ [	-
Total Liabilities and Charateridayal Funts, ID-17 (1)					(2,509,639)	950	(45 712)
	Total Liabilities and Shareholders' Equity (Deficit)	\$ (26,312,455)	\$ (5,132,534)	\$ (3,350,574)			

Note #3
Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

### W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet **MOR - 3** May 31, 2002 Gloucester New W.R. Grace Land G C Management, Water Street Del Taco W.R. Grace Capit Communities Corporation Inc Corporation Restaurants, Inc. Corporation Company, Inc. **ASSETS Current Assets** Cash and cash equivalents \$ \$ \$ \$ 500 Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net 36,708,687 (73,001)25,045 (12,559,443) 174,205 (19,464,242) Inventories Deferred income taxes Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** 36,708,687 25,045 (73,001) (12,559,443) 174,205 (19,463,742) Properties and equipment, net 438.445 Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities 6.284,806 Other assets 4.066 Total Assets \$ 42,993,493 25,045 \$ (73,001) \$ (12,559,443) \$ 612,650 \$ (19,459,676) LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Short-term debt \$ \$ \$ \$ \$ \$ Accounts payable 4,066 Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities 199 **Total Current Liabilities** 199 4,066 Long-term debt - DIP facility 438,134 Deferred income taxes Asbestos-related liability expected to be disbursed after one year Other liabilities **Total Liabilities Not Subject to Compromise** 438,333 4,066 Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (449)(50)(190)Asbestos-related liability Other fiabilities Total Liabilities Subject to Compromise (449) (50)(190) **Total Liabilities** (449)(50) (190)438,333 4,066 Shareholders' Equity (Deficit) Preferred Stock Common Stock 5,000 1,000 85,539 1.000 5,000 Paid in capital 19,577,160 6.541.055 4,000 6,000,000 (Accumulated deficit)/Retained earnings 23,411,782 25.045 (73,951)(19,185,847) (25,468,742) 169,317 Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust Total Shareholders' Equity (Deficit) 42,993,942 25.045 (72,951) (12.559.253) 174,317 (19,463,742)

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

Total Liabilities and Shareholders' Equity (Deficit)

42,993,493 \$

25.045 \$

(73,001) \$ (12,559,443) \$

612,650 \$ (19,459,676)

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet MOR - 3 May 31, 2002 Creative Food N' Grace PAR Homco GPC Thomasville Grace Ventures Fun Company Corporation Grace A-B Inc. International, Inc. Corp. Corp. ASSETS **Current Assets** Cash and cash equivalents \$ \$ \$ \$ \$ \$ Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net 23,479,749 6,345,536 810,450 (59,581,487) (100)(86,661) Inventories Deferred income taxes Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** 23,479,749 6,345,536 810,450 (59,581,487) (100)(86,661) Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities Other assets **Total Assets** \$ 23,479,749 \$ 6,345,536 \$ 810,450 \$ (59,581,487) \$ (100) \$ (86,661) LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise Current Liabilities Short-term debt \$ \$ \$ \$ \$ Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities **Total Current Liabilities** Long-term debt - DIP facility Deferred income taxes Asbestos-related liability expected to be disbursed after one year Other liabilities **Total Liabilities Not Subject to Compromise** Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (399)(125)(150)(255)(100)(50) Asbestos-related liability Other liabilities Total Liabilities Subject to Compromise (399)(125)(150)(255)(100)(50)**Total Liabilities** (399)(125)(150)(255) (100) (50)Shareholders' Equity (Deficit) Preferred Stock Common Stock 1,090,000 1,000 1,000 303,000 Paid in capital 33,631,999 18,090,032 37,765,000 1,900,000 (Accumulated deficit)/Retained earnings (11,241,851)(11,745,371)809,600 (97,649,232) (1,986,611)Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

Total Shareholders' Equity (Deficit)

Total Liabilities and Shareholders' Equity (Deficit)

23,480,148

23,479,749 \$

6,345,661

6,345,536 \$

810,600

(59,581,232)

810,450 \$ (59,581,487) \$

(86,611)

(86,661)

(100)

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet MOR - 3 May 31, 2002 Grace Energy GEC Management Grace Offshore Corporation Corporation Company Coalgrace, inc. Grace A-B II Inc. Grace H-G II Inc. **ASSETS** Current Assets Cash and cash equivalents \$ \$ \$ Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net 352,712,759 4,384,362 (15,750,664) 5,297,049 875,519 (5,104)Inventories Deferred income taxes Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** 352,712,759 4,384,362 (15,750,664) 5,297,049 875,519 (5,104)Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net (35,903,123)(14, 135, 725)Investment in filing and non-filing entities 187,272,210 Other assets Total Assets \$ 504,081,846 \$ (9,751,363) \$ (15,750,664) \$ 5,297,049 \$ 875,519 \$ (5,104)LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Short-term debt \$ \$ \$ \$ \$ \$ Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities (5,310)**Total Current Liabilities** (5,310)Long-term debt - DIP facility Deferred income taxes Asbestos-related liability expected to be disbursed after one year Other liabilities Total Liabilities Not Subject to Compromise (5,310)Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (59)(50)(150)(150)(50)Asbestos-related liability Other liabilities Total Liabilities Subject to Compromise (59)(50)(150)(150)(50)**Total Liabilities** (59)(5,360)(150) (150)(50) Shareholders' Equity (Deficit) Preferred Stock Common Stock 1,000 1,000 (114,960)100 1,000 1,000 Paid in capital 451,425,156 (2.089.027)34,215,000 (Accumulated deficit)/Retained earnings 52,655,749 (7,657,976)(49,850,704)5,297,099 874,669 (6,054)Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust Total Shareholders' Equity (Deficit) 504,081,905 (9,746,003) (15,750,664) 5,297,199 875,669 (5,054)Total Liabilities and Shareholders' Equity (Deficit)

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

\$ 504,081,846 \$

(9,751,363) \$ (15,750,664) \$

5,297,049 \$

875,519

(5,104)

### W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet MOR - 3 May 31, 2002 Grace Drilling Grace Petroleum Axial Basin Ranch Coalgrace II, Inc. Gracoal II, Inc. Gracoal, Inc. Company Libya Incorporated Company ASSETS **Current Assets** Cash and cash equivalents \$ \$ \$ Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net 108,290 130,478,268 145,501,866 (81,114,843) 47,407,856 Inventories Deferred income taxes Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** 108,290 130,478,268 145,501,866 (81,114,843) 47,407,856 Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities Other assets 108,290 \$ 130,478,268 \$ 145,501,866 \$ (81,114,843) \$ 47,407,856 \$ **Total Assets** LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Short-term debt \$ \$ \$ \$ Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities (875,000)(875,000)**Total Current Liabilities** (875,000) (875,000) Long-term debt - DIP facility Deferred income taxes 29,290,346 29,290,346 Asbestos-related liability expected to be disbursed after one year Other liabilities **Total Liabilities Not Subject to Compromise** 28,415,346 28,415,346 Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (150)874,850 874,950 (210) (50)Asbestos-related liability Other liabilities Total Liabilities Subject to Compromise (150)874,850 874,950 (210) (50) Total Liabilities (150)29,290,196 29,290,296 (210)(50)Shareholders' Equity (Deficit) Preferred Stock Common Stock 1,000 1,000 100 124.473 1,000 Paid in capital 30.293.750 13,880,108 51,173,713 7,308,934 (Accumulated deficit)/Retained earnings 107,440 70,893,322 102,331,362 (132,412,819) 40,097,972 Treasury stock, at cost Consolidation of Investments Cumulative Translation Adjustments Deferred compensation trust Total Shareholders' Equity (Deficit) 101,188,072 116,211,570 (81,114,633) 47,407,906 Total Liabilities and Shareholders' Equity (Deficit)

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

108,290 \$ 130,478,268 \$ 145,501,866 \$ (81,114,843) \$ 47,407,856 \$

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet MOR - 3 May 31, 2002 Hayden-Gulch West Coal Eliminations between Conversion to Equity Company H-G Coal Company Filing Entities Method Reporting Reclasses **ASSETS** Current Assets Cash and cash equivalents \$ \$ \$ \$ Notes and accounts receivable, net Receivables from/(payables to) filing and non-filing entities, net Inventories Deferred income taxes (1,294,222)Asbestos-related insurance expected to be realized within one year Other current assets **Total Current Assets** (1,294,222)Properties and equipment, net Goodwill, net Cash value of company owned life insurance, net of policy loans Deferred income taxes (274,058,230) Asbestos-related insurance expected to be realized after one year Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities (1,312,002,717)4,502,772 Other assets (1,104,954)Total Assets \$ (1,313,107,671) \$ 4,502,772 \$ (275,352,452) LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Short-term debt \$ \$ \$ \$ Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities (1,294,222)**Total Current Liabilities** (1,294,222)Long-term debt - DIP facility Deferred income taxes (274,058,230) Asbestos-related liability expected to be disbursed after one year Other liabilities **Total Liabilities Not Subject to Compromise** (275, 352, 452) Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable Asbestos-related liability Other liabilities Total Liabilities Subject to Compromise **Total Liabilities** (275,352,452) Shareholders' Equity (Deficit) Preferred Stock Common Stock (86,493,960) Paid in capital (1,188,673,672) (Accumulated deficit)/Retained earnings (37,940,039) 44,179,995 Treasury stock, at cost Consolidation of Investments (22)Curnulative Translation Adjustments (39,677,202) Deferred compensation trust Total Shareholders' Equity (Deficit) (1,313,107,671) 4,502,772 Total Liabilities and Shareholders' Equity (Deficit)

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

- \$ (1,313,107,671) \$

4,502,772 \$

(275,352,452)

W.R. Grace & Co Chapter 11 Filing Entities	38
Combining Balance Sheet MOR - 3	
May 31, 2002	
	COMBINED FILING
	ENTITIES
ASSETS	•
Current Assets	
Cash and cash equivalents	\$ 23,068,237
Notes and accounts receivable, net	130,839,241
Receivables from/(payables to) filing and non-filing entities, net	37,475,965
Inventories  Deferred income taxes	92,500,934
Asbestos-related insurance expected to be realized within one year	24,435,369 8,963,176
Other current assets	46,779,679
Total Current Assets	364,062,603
Droppedice and popularizations	270 004 007
Properties and equipment, net Goodwill, net	378,691,287 14,230,366
Cash value of company owned life insurance, net of policy loans	85,786,190
Deferred income taxes	489,385,206
Asbestos-related insurance expected to be realized after one year	274,943,452
Loans receivable from/(payable to) filing and non-filing entities, net	410,327,644
Investment in filing and non-filing entities	183,108,852
Other assets	317,184,511
Total Assets	\$ 2,517,720,111
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)	į
Liabilities Not Subject to Compromise	
Current Liabilities	1
Short-term debt	\$ 1,561,335
Accounts payable	29,027,434
Income taxes payable Asbestos-related liability expected to be disbursed within one year	0
Other current liabilities	(0) 51,232,220
Total Current Liabilities	81,820,990
Long-term debt - DIP facility	(0)
Deferred income taxes	
Asbestos-related liability expected to be disbursed after one year Other liabilities	(0)
Total Liabilities Not Subject to Compromise	223,635,655 305,456,644
Total distribution for outpost to compromise	000,700,047
Liabilities Subject to Compromise	
Debt, pre-petition plus accrued interest	530,055,007
Accounts payable	32,101,039
Income taxes payable Ashestes related liability	221,761,595
Asbestos-related liability Other liabilities	992,040,572 538,235,237
Total Liabilities Subject to Compromise	2,314,193,449
Total Liabilities	2,619,650,093
Shareholders' Equity (Deficit)	
Preferred Stock Common Stock	772 422
Paid in capital	772,423 433,213,932
(Accumulated deficit)/Retained earnings	(111,541,929)
Treasury stock, at cost	(136,994,960)
Consolidation of Investments	(135,997,864)
Cumulative Translation Adjustments	(151,381,796)
Deferred compensation trust	100
Total Shareholders' Equity (Deficit)	(101,929,982)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 2,517,720,111

## Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R.Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co Conn Status of Postpetition Taxes MOR-4 May 2002											
		Beginning Tax Liability		Amount Withheld or Accrued		Amount Pald		Ending Tax Liability			
Federal											
Withholding	\$	192,939	\$	2,752,997	\$	(2,772,360)	\$	173,576			
FICA - Employee		14,102		1,355,677		(1,354,242)		15,537			
FICA and payroll- Employer		1,580,671		1,356,544		(964,723)		1,972,492			
Unemployment		-,		19,542		(19,542)		-			
Other		-	L								
Total Federal Taxes	\$	1,787,712	\$	5,484,760	\$	(5,110,867)	\$	2,161,605			
State and Local							100				
Withholding	\$	(10,450)	\$	857,090	\$	(847,680)	\$	(1,040)			
Sales & Use		1,456,494		454,337		(402,524)		1,508,307			
Property Taxes		1,039,854		434,188		(359,257)		1,114,785			
Other		-		•							
Total State and Local	\$	2,485,898	\$	1,745,615	\$	(1,609,461)	\$	2,622,052			
Total Taxes	\$	4,273,610	\$	7,230,375	\$	(6,720,328)	\$	4,783,657			

# Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR - 5) for attestation related to accounts payable and tax obligations.

Remedium Group, Inc. Status of Postpetition Taxes MOR-4 May 2002										
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Pald	Ending Tax Liability						
Federal										
Withholding	\$ (1,258	) \$ 14,349	\$ -	\$ 13,091						
FICA - Employee		6,110	(6,110)	-						
FICA and payroll- Employer	(1,260	6,110	(6,110)	(1,260)						
Unemployment	-	-	-	-						
Other	-		<u> </u>	-						
Total Federal Taxes	\$ (2,518	) \$ 26,569	\$ (12,220)	\$ 11,831						
State and Local		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Territoria.						
Withholding	\$ (217	\$ 569	\$ (569)	\$ (217)						
Sales & Use	-	-	-	-						
Property Taxes	-	-	-	-						
Other	-	-	-	-						
Total State and Local	\$ (217	569	\$ (569)	\$ (217)						
Total Taxes	\$ (2,735	) \$ 27,138	\$ (12,789)	\$ 11,614						

# Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR - 5) for attestation related to accounts payable and tax obligations.

Grace Washington, Inc. Status of Postpetition Taxes MOR-4 May 2002											
		Beginning Tax Liability	9/% 3.7	Amount Withheld or Accrued	, 1 · P	Amount Paid		Ending Tax Liability			
Federal							14.497				
Withholding	\$	99	\$	4,774	\$	(7,161)	\$	(2,288)			
FICA - Employee		(635)		233		(349)		(751)			
FICA and payroll- Employer		(2,505)		-		(117)		(2,622)			
Unemployment	1	- 1		-				<del>.</del>			
Other				-		<u> </u>					
Total Federal Taxes	\$	(3,041)	\$	5,007	\$	(7,627)	\$	(5,661)			
State and Local		·	L.			10					
Withholding	\$	1,871	\$	1,125	\$	(1,57 <b>1</b> )	\$	1,425			
Sales & Use	Į	-		-		•					
Property Taxes		-		-		•		-			
Other				-	_	-					
Total State and Local	\$	1,871	\$	1,125	\$	(1,571)	\$	1,425			
Total Taxes	\$	(1,170)	\$	6,132	\$	(9,198)	\$	(4,236)			

# Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

L B Realty, Inc. Status of Postpetition Taxes  MOR-4  May 2002						
		Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid		Ending Tax Liability
Federal			1.4144.			
Withholding	\$	(5,964)	\$ -	\$ -	\$	(5,964)
FICA - Employee		(2,542)	-	-		(2,542)
FICA and payroll- Employer		(2,542)			ļ	(2,542)
Unemployment		-	-	-		-
Other	$\perp$		<u> </u>			
Total Federal Taxes	\$	(11,048)	\$ -	\$	\$	(11,048)
State and Local	L					
Withholding	\$	-	\$ -	\$ -	\$	-
Sales & Use		- 1	-	-		-
Property Taxes	-	-	-	-		-
Other		_	<u> </u>			
Total State and Local	\$	-	\$ -	\$ -	\$	-
Total Taxes	\$	(11,048)	\$ -	\$ -	\$	(11,048)

# Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Darex Puerto Rico, Inc. Status of Postpetition Taxes MOR-4 May 2002					
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability	
Federal					
Withholding	\$ -	\$ -	\$ -	\$ -	
FICA ~ Employee	138	937	(841)	234	
FICA and payroll- Employer	1,097	937	(658)	1,376	
Unemployment	-	-	-	-	
Other	<u> </u>			- 1	
Total Federal Taxes	\$ 1,235	\$ 1,874	\$ (1,499)	\$ 1,610	
State and Local		Needs.			
Withholding	\$ (32)	\$ 1,561	\$ (1,561)	\$ (32)	
Sales & Use	-	-	-	} -)	
Property Taxes	94,188	3,469	-	97,657	
Other	_	-			
Total State and Local	\$ 94,156	\$ 5,030	\$ (1,561)	\$ 97,625	
Total Taxes	\$ 95,391	\$ 6,904	\$ (3,060)	\$ 99,235	

# Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR - 5) for attestation related to accounts payable and tax obligations.

W. R. Grace & Co Conn Accounts Receivable Reconciliation and A MOR-5 May 2002	Aging
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross Amounts billed during the period Amounts collected during the period Other	\$ 115,527,451 75,688,793 (83,066,524) 
Trade accounts receivable at the end of month, gross	\$ 119,345,114
Trade Accounts Receivable Aging Current	\$ 80,363,948
1-30 days past due	27,360,607
31-60 days past due	6,382,743
+61 days past due	5,237,816
Trade accounts receivable, gross	119,345,114
Allowance for doubtful accounts	(1,362,438)
Trade accounts receivable, net	\$ 117,982,676

Notes and Accounts Receivable Reconciliation		
Trade accounts receivable, net	\$ 117,982,676	
Customer notes and drafts receivable	833,711	
Pending customer credit notes	(268,713)	
Advances and deposits	5,595,824	
Nontrade receivables, net	4,101,704	
Total notes and accounts receivable, net	\$ 128,245,202	

Remedium Grou Accounts Receivable Recon MOR-5	ciliation and Aging	
May 2002		
Trade Accounts Receivable Reconciliation		اور دند
Trade accounts receivable, beginning of month, gross	\$	-
Amounts billed during the period	ĺ	-
Amounts collected during the period		-
Other	<del></del>	
Trade accounts receivable at the end of month, gross	\$	_
Trade Accounts Receivable Aging		
Current	\$	
1-30 days past due		-
31-60 days past due		-
+61 days past due		-
Trade accounts receivable, gross	<u> </u>	_
Allowance for doubtful accounts	İ	-
Trade accounts receivable, net	\$	_

Notes and Accounts Receivable Reconciliation		
Trade accounts receivable, net	<u> </u>	-
Customer notes and drafts receivable	ļ `	-
Pending customer credit notes	Í	-
Advances and deposits	]	390
Nontrade receivables, net	ì	115,524
Total notes and accounts receivable, net	<u> </u>	115,914

		Citaito
Darex Puerto Rico, Inc. Accounts Receivable Reconciliation and Aging MOR-5 May 2002		
Trade Accounts Receivable Reconciliation	200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.000 200.00	
Trade accounts receivable, beginning of month, gross Amounts billed during the period Amounts collected during the period Other	\$	2,636,516 479,783 (670,430) 16,796
Trade accounts receivable at the end of month, gross	\$	2,462,665
Trade Accounts Receivable Aging		
Current 1-30 days past due	\$	1,205,934 430,842
31-60 days past due +61 days past due		245,619
Trade accounts receivable, gross	-	580,270 2,462,665
Allowance for doubtful accounts Trade accounts receivable, net	\$	(50,443) 2,412,222

Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ 2,412,222
Customer notes and drafts receivable	[ · · · · · ·
Pending customer credit notes	(8,517)
Advances and deposits	
Nontrade receivables, net	508
Total notes and accounts receivable, net	\$ 2,404,213

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Grace Eur Accounts Receivable Re MOF May 2	conciliation and Aging R-5	
Trade Accounts Receivable Reconciliation		A.A.
Trade accounts receivable, beginning of month, gross Amounts billed during the period Amounts collected during the period Other	\$	-
Trade accounts receivable at the end of month, gross	\$	-
Trade Accounts Receivable Aging		
Current	\$	-
1-30 days past due		-
31-60 days past due		-
+61 days past due		-
Trade accounts receivable, gross		-
Allowance for doubtful accounts		-
Trade accounts receivable, net	\$	-

Notes and Accounts Receivable Reconciliation		. Established
Trade accounts receivable, net	 	\$ -
Customer notes and drafts receivable		-
Pending customer credit notes		-
Advances and deposits		-
Nontrade receivables, net		73.912
Total notes and accounts receivable, net		\$ 73,912

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W.R. Grace & Co., et al		
Debtor Questionnaire		
MOR - 5		
May 2002		
	Yes	No
Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
Have any funds been disbursed from any account other than a debtor in possession account for this reporting period? If yes, provide an explanation below.		See Note #5 below
Have all postpetition tax returns been timely filed?     If no, provide an explanation below.	x	
<ol> <li>Are workers compensation, general liability and other necessary insurance coverages in affect? If no, provide and explanation below.</li> </ol>	х	
5. Are post-petition accounts payable and tax obligations current and paid to date?  If no, provide an explanation.	X (unless disputed in normal course of business)	

## Note #5

As part of the first day orders submitted to the court on April 2, 2001, an application for the Debtors to (a) continue and maintain their consolidated cash management system, (b) continue and maintain their existing bank accounts and (c) continue to use existing business forms and granting related relief was included. The Debtors have continued to use their existing bank accounts and no new debtor in possession accounts have been established.

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